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July 27, 2015

VIA FACSIMILE

Honorable George B. Daniels
United States District Court Judge
United States District Court for the Southern District of New York
Daniel Patrick Moynihan United States Courthouse
500 Pearl Street
New York, NY 10007-1312

Re: **SEC v. Yorkville Advisors, LLC, et al., No. 12 Civ. 7728 (GBD)**
Request for continuance of status conference

Dear Judge Daniels:

We represent defendants Yorkville Advisors, LLC, Mark Angelo and Edward Schinik in this case. The parties jointly request a continuance of the status conference currently scheduled for Thursday, August 6, 2015 at 9:45 a.m. The Court has previously adjourned this status conference, most recently on April 30, 2015 (Dkt. #106). This further continuance is warranted as the parties are actively conducting percipient witness deposition discovery. We respectfully request another continuance of the status conference until November 5, 2015 or another time convenient for the Court.

Respectfully submitted,

Caryn G. Schechtman

cc: (via e-mail)
Stephen Holden, Esq.
Todd Brody, Esq.
Nick Morgan, Esq.

SO ORDERED

JUL 28 2015

The conference is adjourned to
November 5, 2015 at 9:45 a.m.

George B. Daniels
HON. GEORGE B. DANIELS